Quarterly strategic progress

Q1

Digital Innovations and Customer Delight

- Launched 'Airtel IoT', a 5G Ready Platform for the World of Connected Things
- Deployed additional spectrum in multiple circles across
 900, 1800, 2100 and 2300 Mhz band, with the aim of delivering the best network experience to customers
- Airtel Payments Bank launched **DigiGold** a digital platform for customers to make investments in gold using the Airtel Thanks app
- Airtel Payments Bank announced 6% p.a. interest on deposits over ₹1 Lakh
- Partnered with Apollo 24/7 to offer a wide range of e-healthcare services to its customers as part of their exclusive Thanks benefits

Strategic Alliances and Partnerships

 Announced collaboration with Tata Group/TCS for 'Made in India' 5G





Digital Innovations and Customer Delight

Management Discussion & Analysis

- Upgraded and further simplified Postpaid plans to offer industry-leading data benefits backed by a 5G-ready network and superior digital-first customer care; upgraded entry level Prepaid plans
- Launched 'Airtel Black' India's first all-in-one solution for homes allowing bundling of 2 or more Airtel services (Fiber, DTH, Mobile)
- Airtel Xstream Fiber launched 'Secure Internet' to resolve the emerging challenges of cyber threat for customers
- Airtel Business and Cisco launched next-gen SDWAN connectivity solutions for enterprises to accelerate digital transformation to serve customers

- Airtel Business released the second edition of the Insights Report under the aegis of its **Customer** Advisory Board (CAB), which comprises business leaders from India's top corporations
- Partnered with Kaspersky to allow customers to purchase Kaspersky Total Security solutions directly from the Airtel Thanks app
- Conducted India's first cloud gaming session in a **5G** environment
- Airtel Payments Bank launched 'Rewards123Plus' Digital Savings Account, allowing assured benefits on different types of digital transactions

Strategic Alliances and Partnerships

- Announced collaboration with Intel to accelerate 5G in India
- Partnered with Google, Cisco and Kaspersky to launch 'Airtel Office Internet' - a unified enterprise-grade solution for emerging digital connectivity needs of small businesses, SOHOs and early stage tech start-ups
- Introduced high definition (HD) set-top boxes for customers contributing towards local manufacturing and the Government of India's Atmanirbhar Bharat mission

Business Reorganisation and Expansion

Unveiled a refreshed brand identity, 'Nxtra by Airtel' for data centre business and outlined investment plans to significantly scale up its data centre network

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Q3

Digital Innovations and Customer Delight

- → Announced **Mera Pehla Smartphone program** with ₹6,000 cashback on purchase of smartphones from leading brands
- Launched 'Airtel IQ Video' a CPaaS solution to democratise video streaming in India
- Announced new Prepaid tariffs in line with its stated
 ARPU expansion objective
- Launched 'Airtel India Start-up Innovation Challenge' in partnership with Invest India, inviting early stage Indian start-ups to demonstrate solutions for 5G, IoT, Cloud Communications, Digital Advertising and Digital Entertainment
- Nxtra by Airtel launched its new hyper-scale data center park in Chennai
- Rolled out #5GforBusiness initiative to demonstrate a wide range of enterprise grade use cases using high speed and low latency networks
- Conducted India's first 5G trial in the 700 MHz band in partnership with Nokia

Strategic Alliances and Partnerships

- Conducted India's first rural 5G trial in partnership with Ericsson
- Acquired an additional 2.86% stake in **Vahan Inc.** as part of its Startup Accelerator Program
- > Extended partnership with Oracle to support the growth of India's digital economy by bringing a range of industry-leading cloud solutions to 1 Mn+ enterprise customers
- Announced a collaboration with Capgemini to bring
 5G-based enterprise grade solutions to the India market
- Tested innovative use cases from TCS' Neural Manufacturing™ solutions suite on Airtel's ultra-fast and low latency 5G network

Financial and Strategic Efficiency

> Paid ~₹155 Bn to the Department of Telecom, Government of India, towards prepayment of the entire deferred liabilities pertaining to spectrum acquired through auction in 2014

Fund Raising

Completed the application money stage of the Rights Issue of upto ~₹210 Bn with a subscription of approx. 1.44x, overbid by both public and promoter/ promoter group



Digital Innovations and Customer Delight

Management Discussion & Analysis

- Google to invest upto \$1 Bn in partnership with Airtel as part of its Google for India Digitisation Fund
- Announced a partnership with Axis Bank with the launch of the first-of-its-kind 'Airtel Axis Bank Credit Card' that will offer a host of attractive benefits such as cashbacks. special discounts, digital vouchers and complimentary services to Airtel customers
- Recreated the in-stadia experience of Kapil Dev's famous 175 not out vs. Zimbabwe during the 1983 Cricket World Cup to showcase 5G's high-speed and low latency capabilities
- Airtel and Tech Mahindra announced a strategic partnership to co-develop and market 5G use cases in India and set up a joint 5G innovation lab for developing Make in India use cases for the Indian and global markets

- Launched its new video streaming service Airtel Xstream Premium, aggregating content from 14 leading video apps with a single login, single search and single subscription
- Acquired a **strategic stake in Aqilliz** a Blockchain as a Service company under the Airtel Startup Accelerator Program
- Strengthened green energy credo in partnership with Avaada, with the commissioning of 21 MW solar power unit in Maharashtra

Strategic Alliances and Partnerships

- Formed a joint venture with **Hughes** to provide satellite broadband services in India
- Acquired ~25% strategic stake in SD-WAN startup Lavelle Networks boosting Airtel Business's Networkas-a- service (NaaS) portfolio
- Entered into an agreement with Vodafone Plc. to buy a 4.7% equity interest in Indus Towers
- Joined the SEA-ME-WE-6 undersea cable consortium to scale up its high speed global network capacity to serve India's fast growing digital economy

Financial and Strategic Efficiency

Paid ~₹88 Bn to the Department of Telecom, Government of India, towards part prepayment of deferred liabilities pertaining to spectrum acquired through auction in 2015

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